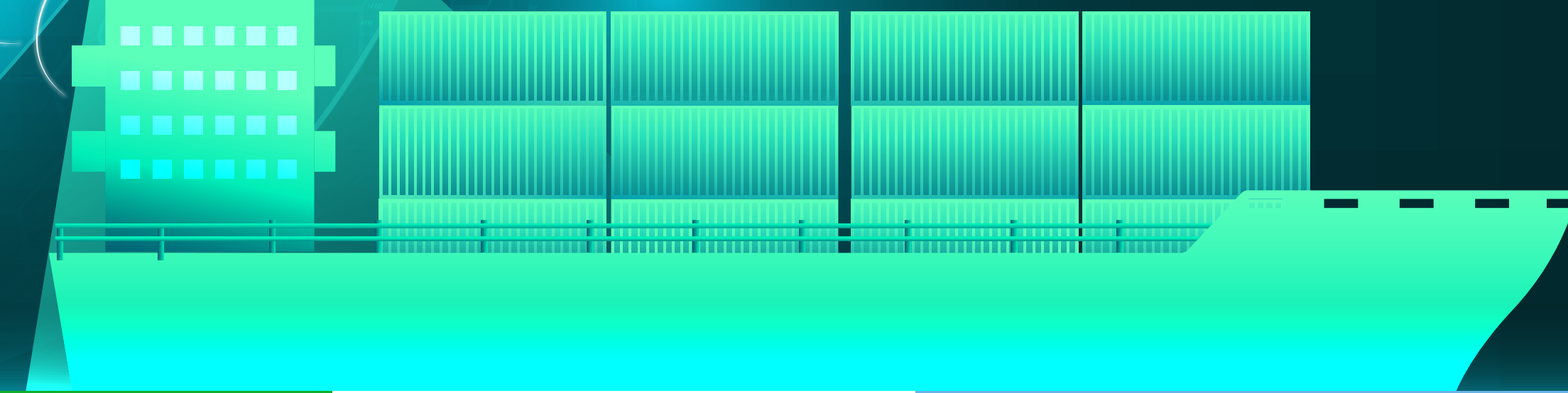
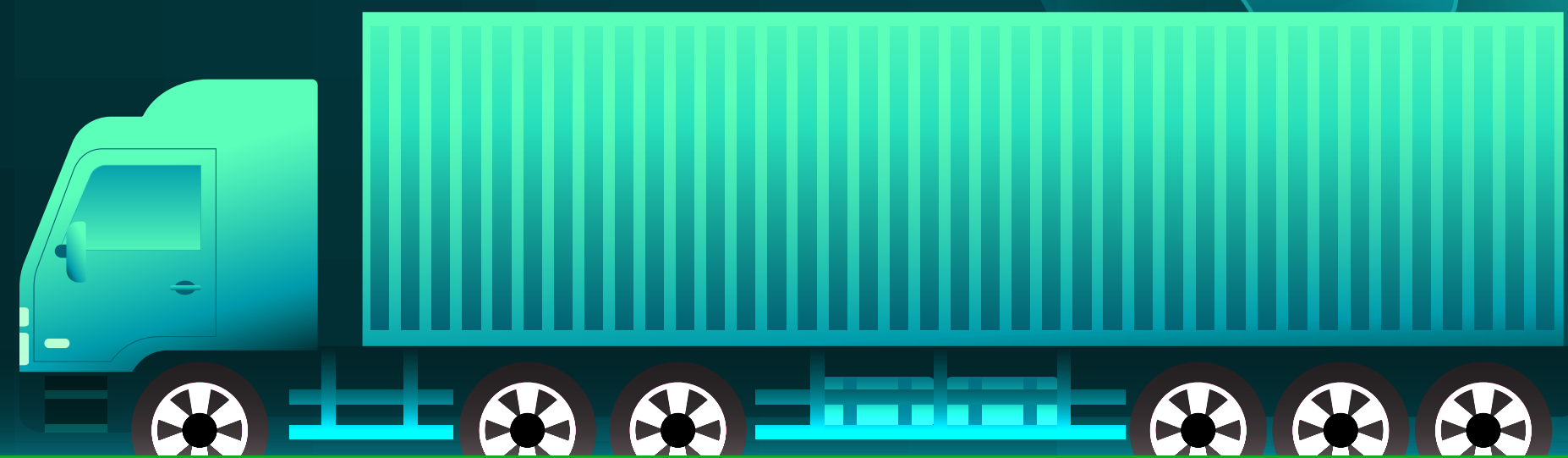




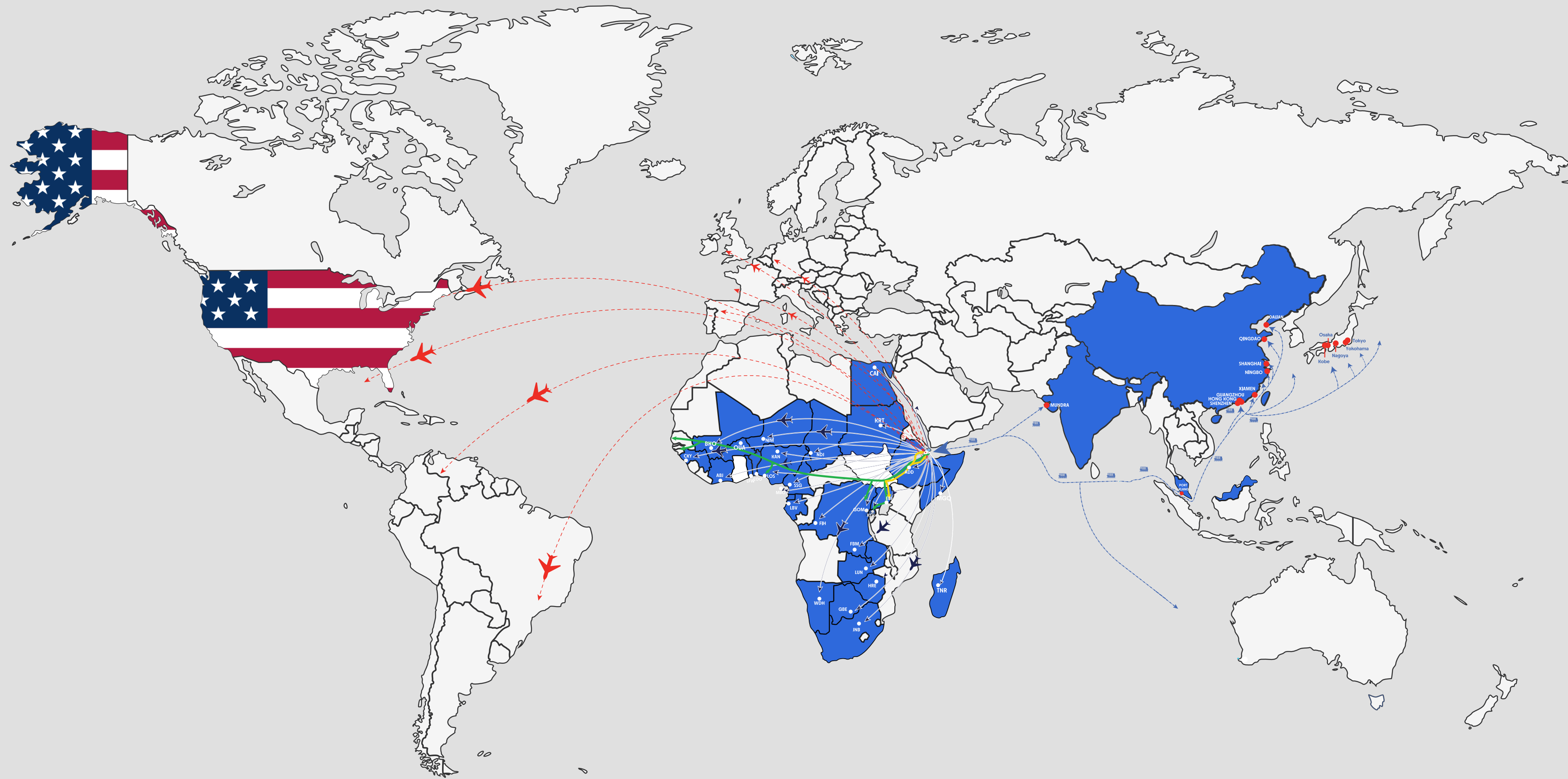
# ECOSYSTEM FOR WORLDWIDE CONNECTIONS

DJIBOUTI,  
THE GATEWAY  
TO & FROM AFRICA

UNLEASHING THE  
ECONOMIC POTENTIAL  
OF AFRICA



# THE GEOSTRATEGIC POSITIONS TRANSFORMED INTO AN UNAVOIDABLE "TRADE HUB" & "TRADE GATEWAY".



**COUNTRIES CONNECTED BY SEA-AIR CARGO**

- Blue line: Ship icon (Sea cargo)
- Green line: Train icon (Air cargo)
- Yellow line: Truck icon (Road cargo)

\*The map in this issue is for illustration purposes only and does not reflect the real international border lines.



# ABOUT DPFZA

The objective of the Djiboutian Government is to position the Djibouti free zones as a business hub of Excellence for the East African region and beyond, through promotion of multimodal transportation synergy (ground-sea-air).

Djibouti Ports & Free Zones Authority (DPFZA), the sole administrative interface in free zones, has therefore established an environment conducive to business, where investors can find a complete range of services with the DPFZA's One Stop Shop (Visas, permits etc.) and state-of-the-art infrastructures to fit their activities.

Great Horn Investment Holding (GHIH) is playing a central role in transforming Djibouti into a major economic hub for East Africa. GHIH holds the key assets in maritime, aviation and logistics sectors.



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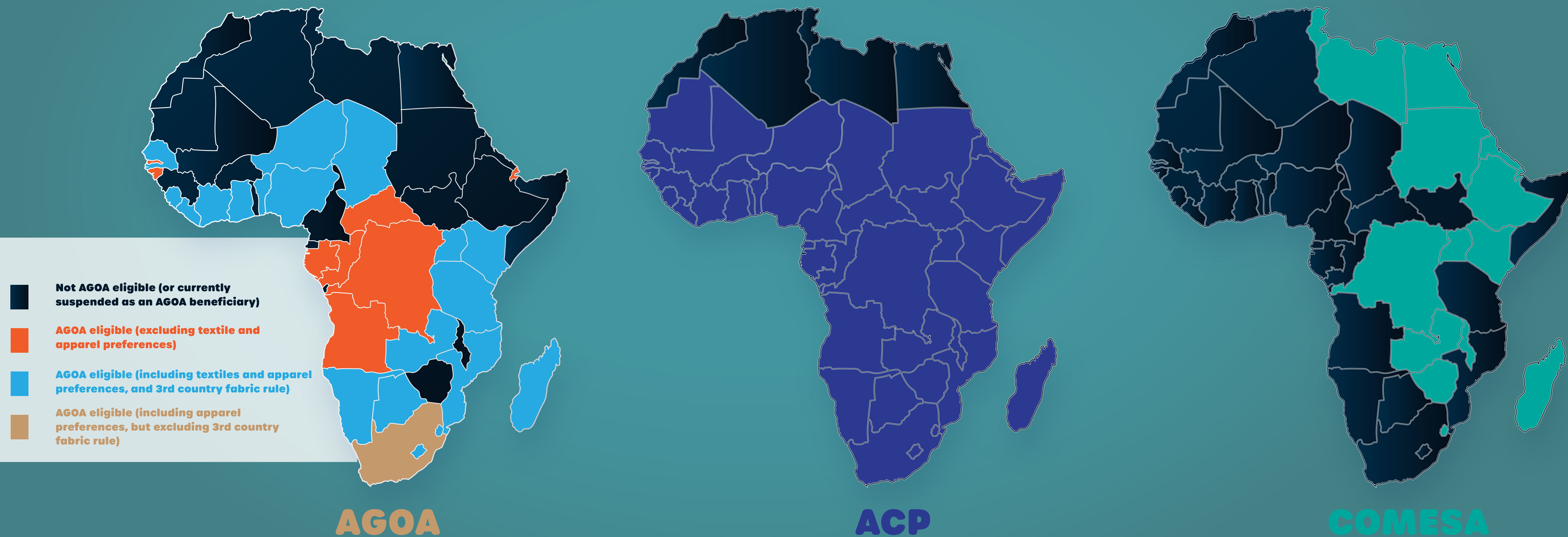


# PREFERENTIAL MARKETS ACCESS THROUGH DJIBOUTI FREE TRADE AGREEMENTS

Djibouti has transformed its geostrategic location into an essential trade and logistical asset.

Indeed, its leading ports & related infrastructures, became the gateway to great markets. Djibouti products (30% of value added in Djibouti) could be exported to COMESA member countries, the United States, and EU countries without tariff and quota restrictions.

The criteria of the value added, in order to get the certificate **MADE IN DJIBOUTI**, are : **Employment, Machineries, Level of knowhow, Raw materials.**



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# AFRICAN CONTINENTAL MARITIME FACADES ON THE YARDSTICK OF AFRICAN CONTINENTAL FREE TRADE AREA

**5** MEDITERRANEAN  
COUNTRIES



**41** PORTS

**13 099** KM

**20** COUNTRIES IN  
THE ATLANTIC

**21** PORTS

**13 712** KM

**9** COUNTRIES

**17** LANDLOCKED COUNTRIES IN  
THE CONTINENT

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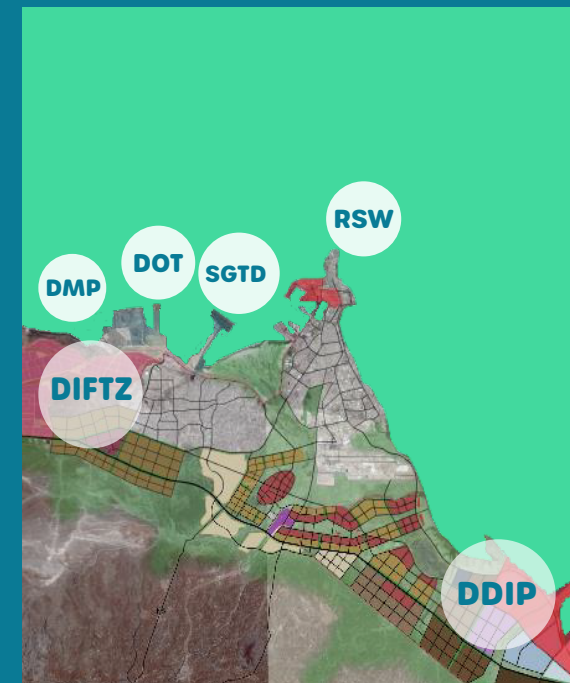
# ONE VISION - THREE PILLARS



POSITIONING DJIBOUTI AS A  
TRADE AND LOGISTIC HUB

PILLAR  
**01**

PORT - PARK - CITY



PILLAR  
**02**

CIF DJIBOUTI



PILLAR  
**03**

INTERNATIONAL  
MARITIME  
CENTER



PILLAR  
**01**

# PORT PARK CITY MODEL

After the relocation of port activities and free zones to Doraleh & PK23 and Damerjog, the transformation of the historic Port, which began in November 2020, is only the natural continuation of these developments. This project implements the concept of Port-Park-City, in other words the integrated development of ports, industrial parks and the city.

**THIS CONCEPT WILL  
MAXIMIZE THE SYNERGY  
BETWEEN THE DIFFERENT  
INFRASTRUCTURES AND  
WIDENS THE SPECTRUM OF  
CONNECTIVITY IN DJIBOUTI,  
IN PARTICULAR WITH THE  
SEA-AIR CARGO MOVEMENT.**



Ports are an essential element for the good movements.

The business district will encourage in particular the promotion of the concept "CIF Djibouti".

The industrial free zones will allow to add value to these goods.



# PILLAR 01

## PORTS-P-C

### SGTD

- 1,6M TEU's + extension of 0,4M TEU's
- 18m draft
- TTT Less than one hour
  - o BMPH 70 moves/h
  - o GMPH 30 moves/h



**Port of Tadjourah**  
Capacity of 4 Million MT



05/17

06/17

12/08

## LEADING PORTS

09/06

06/17



**Port of Ghoubet**  
Capacity of 5 Million MT

1888

Under construction since September 2020

**Oil Storage in Doraleh & SJTP**

**PDSA**



**DAMERJOG LIQUID BULK PORT & DAMERJOG OIL TERMINAL**



- ① Port de Djibouti Sa
- ② Oil Storage & the jetty in Doraleh
- ③ Société de Gestion du Terminal à Conteneurs de Doraleh
- ④ Doraleh Multipurpose Port

- ⑤ Port of Tadjourah
- ⑥ Port of Ghoubet
- ⑦ Damerjog Liquid Bulk Port & Damerjog Oil Terminal



# PILLAR 01

## P-PARKS-C

**1st FZ in  
1954  
Closed in  
December  
2018**



**JFZ - 16.1 ha  
Since 2012**



**DFZ - 40 ha  
Since June  
2004**



**UFZ - 18 ha  
Since 2016**



240Ha over 600Ha of the 1st Phase have three functional areas which are Trade / Logistics, Export Manufacturing and Business Support Services (Financial Services, hotels etc...).

**DIFTZ- 4820 ha  
Since July 2018**

- **Power: 3700 MW over 10 years & Water: 38 000 cubic meter/day**
- **600 employees during construction phase & 340 000 at the operation phase**



**DDIP - 3000 ha  
Under development  
For heavy industries**

**87% of the Oil Jetty  
has been completed.**



# SHAREHOLDER NATIONALITY OVERVIEW WITHIN THE FREE ZONES IN DJIBOUTI

AMERICAN SAMOA  
AUSTRALIA  
AUSTRIA  
AZERBAIJAN  
BAHAMAS  
BAHREIN  
BELGIUM  
BRITISH INDIAN OCEAN TERRITORY  
CAMBODIA  
CANADA  
CHILE  
CHINA  
DJIBOUTI  
DOMINICAN REPUBLIC  
ERITREA

ETHIOPIA  
FINLAND  
FRANCE  
GHANA  
HONG KONG  
HUNGARY  
INDIA  
IRAN  
ISRAEL  
ITALY  
JORDAN  
KENYA  
KUWAIT  
LEBANON  
MALAYSIA

MAURITANIE  
MAURITIUS  
NEPAL  
NETHERLANDS  
NORWAY  
OMAN  
PAKISTAN  
RUSSIA  
SAINT KITTS AND NEVIS  
SAUDI ARABIA  
SINGAPORE  
SOMALIA  
SUDAN  
SWEDEN  
TUNISIA

TÜRKIYE  
UGANDA  
UKRAINE  
UNITED ARAB EMIRATES  
UNITED KINGDOM  
UNITED STATES OF AMERICA  
VANUATU  
VIRGIN ISLANDS, BRITISH  
YEMEN



# PILLAR 01

## P-P-CITY: RED SEA WORLD

### International Escale Hotel

- 121 rooms
- 40 single rooms,
- 26 double rooms,
- 53 Apartments for family
- 2 Suites rooms



### DSRY's Floating Dock

- Type/ Modular floating dock
- Class: Lloyds Registrar
- Beam external/ 43.57 m
- Depth to upper deck/ 18m
- Depth of pontoon/ 4m



### Exhibition Centre Ground floor:

- Exhibition Center rooms.
- Cafeteria (coffee shops)
- Commercial Outdoor (Restaurant etc...)
- Office lobby

### First floor:

- Maritime Centre for education
- Conference room





**AS DJIBOUTI'S HAS BUILT TWO MAIN FREE ZONES TO BECOME A MANUFACTURING & INDUSTRIAL POWERHOUSE IN AFRICA AND ALSO PROMOTE THE CONCEPT OF "CIF DJIBOUTI".**

**THE OBJECTIVE IS TO TURN DJIBOUTI INTO A WORLD CLASS "TRADE HUB" & "TRADE GATEWAY".**

**THE DJIBOUTI COMMODITY EXCHANGE WILL SOON BE LAUNCHED  
AT DJIBOUTI INTERNATIONAL FREE TRADE ZONE,  
BASED ON THE CIF AND FOB MODEL.**



# INTERNATIONAL MARITIME CENTER

**Djibouti Ship  
Repair**



**Cargo loading /  
unloading**



**Fresh water  
supply**



**Red Sea  
Bunkering**



**Regional feeding  
services**

**Ship waste  
reception  
facility**



**ONE STOP  
SERVICE  
FOR SHIPS**

**Deballasting  
services**



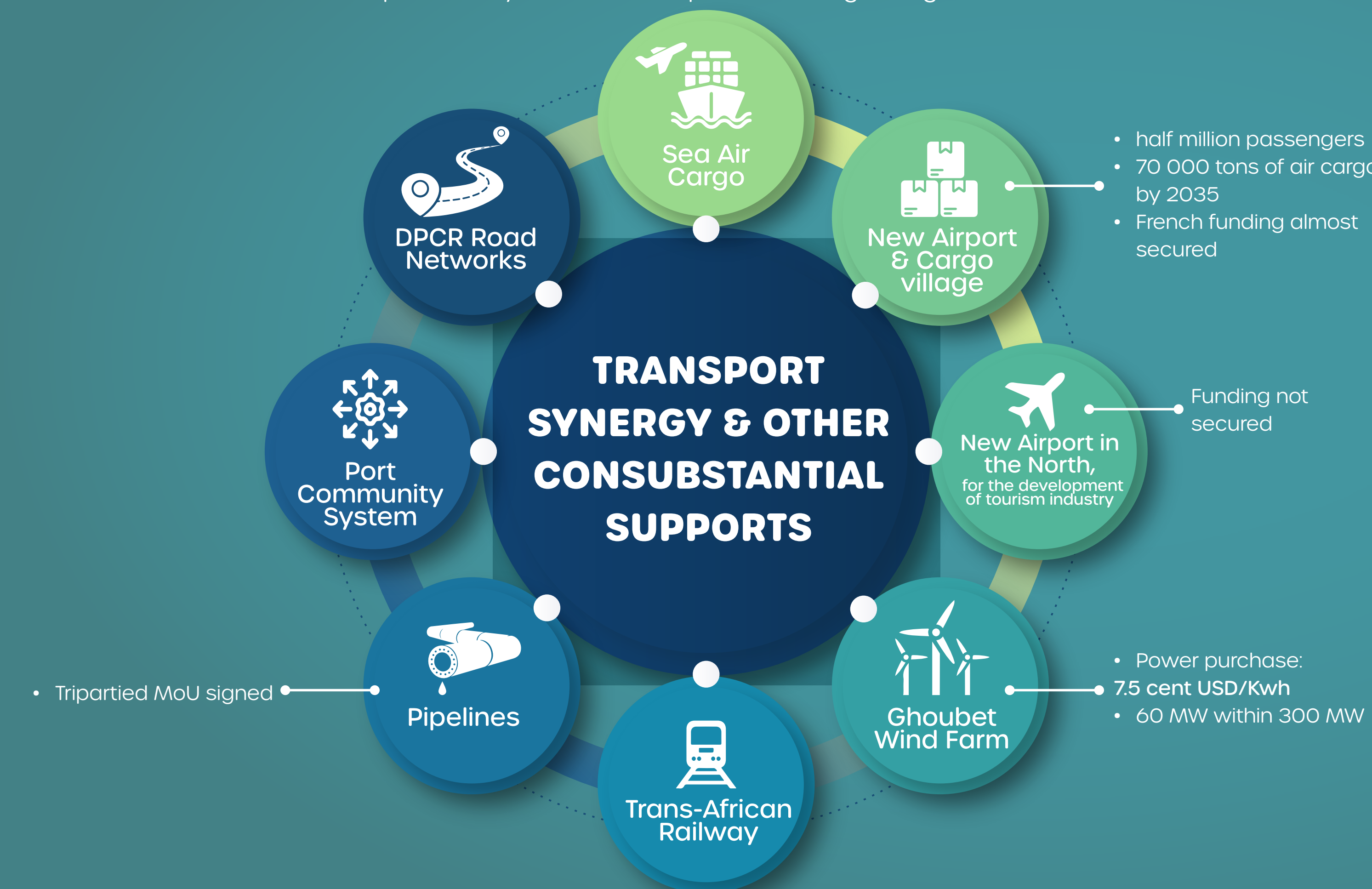
**Crew Change &  
immigration services**



# OTHER SUPPORTING BUSINESSES ON THE ECO-SYSTEM ACTIVITIES

At the crossroads of three continents, located at the straight of Bab-el-Mandeb and being on one of the busiest maritime sea routes in the world, Djibouti has prioritised the synergy between ground, sea and air transportation to unleash the economic potential of Africa.

The government's aim is to position its ports as a transshipment hub offering efficient and effective multimodal connectivity. This has led to investments exceeding billions US\$ to modernise and upgrade current facilities and to construct new infrastructures and related complementary services in response to the growing needs of the continent.



We can reach 56 cities of 38 African countries by sea air freight and up to date, 28 cities of 25 African countries were actually reached :



	City	Country
1	Ouagadougou	Burkina Faso
2	Contonou	Benin
3	Gaborone	Botswana
4	Douala	Cameroon
5	Ndjamena	Chad
6	Abidjan	Côte d'Ivoire
7	Goma	D.R. Congo
8	Kinshasa	D.R. Congo
9	Lubumbashi	DR Congo
10	Cairo	Egypt
11	Malabo	Equatorial Guinea
12	Addis ababa	Ethiopia
13	Libreville	Gabon
14	Conakry	Guinea
15	Antananarivo	Madagascar
16	Bamako	Mali
17	Windhoek	Namibia
18	Niamey	Niger
19	Lagos	Nigeria
20	Kano	Nigeria
21	Kigali	Rwanda
22	Mogadishu	Somalia
23	Johannesburg	South Africa
24	Khartoum	Sudan
25	Lome	Togo
26	Entebbe	Uganda
27	Lusaka	Zambia
28	Harare	Zimbabwe



# UNLEASHING THE ECONOMIC POTENTIAL OF AFRICA

## THANK YOU FOR YOUR ATTENTION.



**Djibouti**  
Ports & Free Zones Authority



**Great Horn**  
Investment Holding

